

Labassa Capital Australian Real Estate Credit Fund

APIR LCL3034AU

About the Fund

The Labassa Capital Australian Real Estate Credit Fund (LC Fund) is managed by Labassa Capital Pty Ltd, an investment manager specialising in the real estate asset class. Labassa Capital has a seasoned team of professionals experienced in executing and managing real estate investments. The LC Fund seeks to provide investors with a defensive investment, utilising portfolio diversification and reliable monthly income distribution. The underlying investments within the LC Fund are loans secured by mortgages over Australian real assets, including land, sub-divisions, developments, and established income producing real assets. The LC Fund is primarily invested in Senior Mortgages, providing higher risk buffers. LC Fund provides investors with compelling risk adjusted returns targeting a 9.0% annual net return to investors.

Why Labassa Capital?

We build long term structured wealth for our investors through real estate. From raising capital to deploying it, we create tailored structured financial solutions for our clients. We take a conservative approach, while at all times seeking to deliver superior risk adjusted returns for our investors and strategic partners. Labassa Capital's team of exceptional and experienced people is our most valuable asset.

9.00% *p.a.*

TARGET RETURN

10.23% *p.a.*

12 MONTHS ROLLING

0.50% *p.a.*

MANAGEMENT FEE

*as at 31 August 2025**

Why Invest?

Diversification - Expand your investment portfolio within the Australian real estate debt market.

Regular Income - Earn regular monthly income through interest payments.

Risk Diversification - Gain security through asset-backed Senior and Mezzanine Facilities.

Tailored - Carefully constructed investment portfolio by an experienced investment manager to meet the investment objectives of the fund.



DEFENSIVE



DIVERSIFIED



INCOME

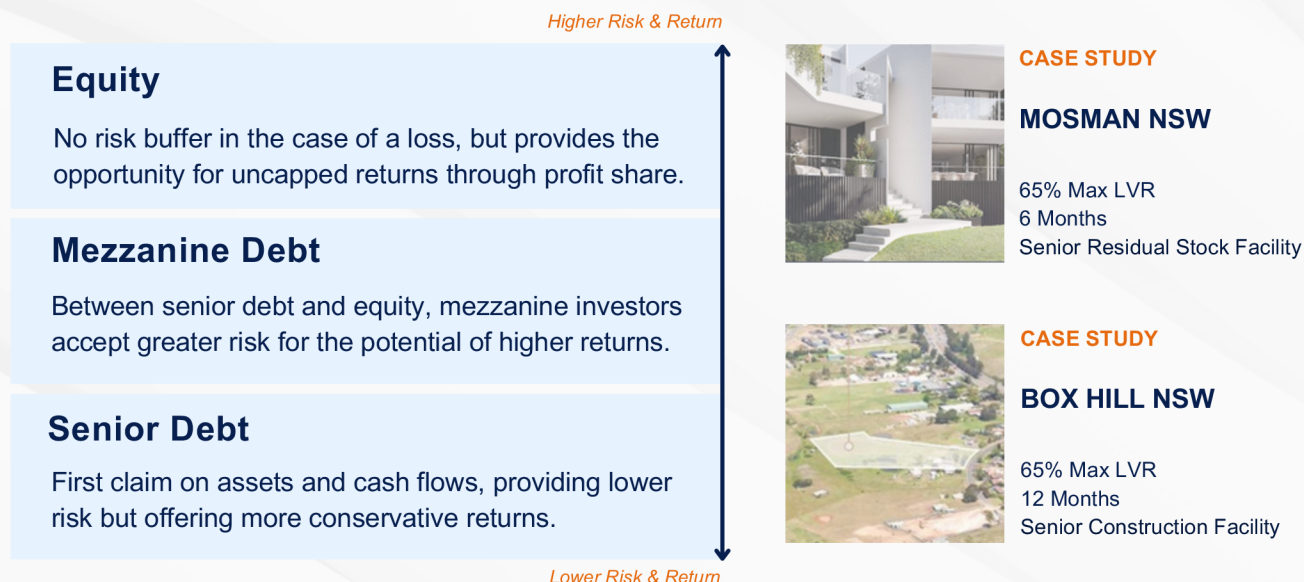
Fund Key Features

Investment Manager	Labassa Capital Pty Ltd	Subscriptions	Monthly
Type of Fund	Unregistered Wholesale Unit Trust	Redemptions	Monthly
Fund Administrator	Premier Compliance Solutions Pty Ltd	Distributions	Monthly
Management Fee	0.50% p.a.	Other Fees	None

What is Private Credit?

Real Estate Private Credit refers to non-traditional lending and investment in real estate projects by private entities, often in the form of debt financing. This method of financing provides alternative capital sources outside of traditional banks or public markets, specifically tailored to the Australian real estate market.

Capital Stack



Key Contact for Investors

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